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COMPLETE SPECIFICATION

Improvements in or relating to Epicyclic Change Speed Gears

We, STURMEY-ARCHER GEARS LIMITED, a British Company, of 177, Lenton Boulevard, Nottingham, and WILLIAM BROWN, a British Subject, of the said Company's address, do hereby declare the invention, for which we pray that a patent may be granted to us, and the method by which it is to be performed, to be particularly described in and by the following statement:—

This invention relates to epicyclic change speed gears for the driving wheel hub of a bicycle of the kind having primary and secondary epicyclic gear trains coupled to provide alternative ratios between input and output members and in which one member of each train is permanently coupled to an output member.

It is the object of the present invention to provide a fixed or reversible drive gear in 20 which there are a direct drive and increase with or without reduction ratios (as distinct from a direct drive and decrease ratios, as described in Patent No. 567,340), as well as a more flexible choice of ratios than is possible with hitherto known types of gear.

Still further objects of the invention are to provide gear ratios even closer than hitherto obtainable (hereinafter called very close ratios) i.e. of about a 5% increase or decrease from 30 the immediately adjacent ratio; to provide a comparatively simple method of achieving gear ratios for a bicycle hub which may provide a possible selection covering a range very close to wide ratios in one hub; to provide as a selective group three, four or more gear ratios of the type required by cyclists in a simpler form than has hitherto been possible, together with some reduction in the weight of the hub, a point which is of great importance to cyclists.

40 According to the invention an epicyclic change speed gear for the hub of the driving wheel of a bicycle of the kind referred to is characterised in that the secondary epicyclic gear train comprises two-coupled epicyclic gear trains having more than one free member co-axial with input and output members, in combination with means for selectively

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coupling the sun wheel of the primary gear train to any of the free members aforesaid.

The gear aforesaid may be further characterised by means for selectively coupling the driving, driven and reaction members to the essential elements of at least one of the gear trains to provide at least one simple ratio from such gear train alone while releasing any other 55 gear train to run free; or further characterised in that the primary gear train is useable by itself; or further characterised in that a direct drive is provided by locking the primary train within itself while uncoupled from a reaction 60 member.

In the drawings accompanying the provisional specification:—

Fig. 1 shows a longitudinal section on the lines X.O.Y. of Fig. 2 of a hub gear for a 65 bicycle wheel made according to the invention wherein the further epicyclic gear members consist of idler pinions housed in the same planet carrier as and meshing with the main planet pinions of the secondary train and a 70 further sun wheel meshing with said idler pinions but free to rotate on the axle. (One gear position is shown above the centre line and an alternative gear position is shown below the centre line).

Fig. 2 shows a cross-section on the line A—A of Fig. 1.

Fig. 3 shows a longitudinal section of the secondary train of another construction of a change-speed hub according to the invention 80 wherein the further epicyclic gear members consits of compound planet pinions and the addition of a sun wheel on the axle which meshes with the end of said compound planet pinions remote from the main annulus of said 85 secondary train. The addition of a further annulus meshing with the compound planet pinions at the same end as the additional sun wheel is also indicated.

Fig. 4 shows a further modification of the 90 secondary train so as to provide for locking either of its sun wheel to the stationary member to provide further gear ratios.

As illustrated in Figs. 1 and 2 the improved

free-wheel three-speed hub giving in close ratio, a reduction ratio, a direct drive and an increase ratio. The hub proper comprises a 5 stationary axle 1 on which is mounted a ballrace member 2 secured by a lock nut 3. Running on balls 4 on the member 2 is an input or driving member 5 which is so wed to take a chain sprocket 6 secured by a contra-threaded 10 lock nut 7. Balls 8 running on a ball track formed on the input member 5 carry an end member 9 which is splined or otherwise fixed into the bore of the wheel hub shell 10 at 10a. The wheel hub shell is formed with spoke-15 receiving flanges 10b. Within the inner bore of the end member 9 are cut gear teeth 9a which form the annulus gear of the primary gear train. In the other end of the wheel hub shell 10 is screwed, or 20 otherwise fixed, an end member 11, secured against unscrewing by suitable means such as the locking screw 12. Within this end member 11 are cut gear teeth 11a which form the annulus gear of the coupled trains forming the 25 secondary gear train explained in more detail in the succeeding paragraph. The end member 11 runs on balls 13 on the ball race member 14 which is mounted on the axle 1 and secured by a lock nut 15. The primary gear train is 30 a simple epicyclic gear train and is completed by the sun pinion 16 which is free to rotate on the axle 1 and which has formed on it extended prongs or dog clutch members 16a, and by planet pinion 17 mounted on pins 18 35 in the planet carrier 19. Within an extension of the planet carrier 19 are dog clutch members 19a. Further dog clutch members 19b on the planet carrier 19 engage with corresponding dog clutch members 5a on the input 40 member 5. The coupled secondary gear train, having 11a as its annulus, is completed as to one epicyclic gear train by a sun pinion 20 fixed to the axle 1 by splines 20a and secured by a 45 washer 21 and lock nut 22: a planet carrier 24 provided with an extension within which are dog clutch members 24a and in which planet carrier are mounted planet pinions 25 mcsh-

gear is shown as a reversible drive (i.e. non

ing with the fixed sun pinion 20 and with the 50 annulus teeth 11a of the end member 11. Coupled with such epicyclic gear train is the other gear train consisting of a sun pinion 23 free to rotate on the axle and provided on its face with dog clutch members 23a and idler 55 pinions 27 which mesh with the planet pinions 25 and with the roterable sun pinion 23 and which are carried on pins 28. This other epicyclic gear train has no annulus of its own though one could be provided as suggested 60 later for the arrangement shown dotted in Fig. 3. The sun pinion 23 is located against axial movement in one direction by a shoulder la on the axle 1 and in the other direction by the sun pinion 20. The one and the other 65 trains aforesaid together forming the secondary gear train are coupled by virtue of having a common planet carrier 24 and by the meshing of their planet pinions 25, 27. The primary gear train is coupled to the secondary gear train as follows:—Permanently, the 70 annulus 9a of the primary gear train is coupled by the hub shell 10 to the annulus 11a of the one gear train of the coupled trains of the secondary gear train. Selectively, the sun wheel 16 of the primary gear train can be 75 coupled, either to the sun pinion 23 of the other train of the coupled secondary gear train, through dogs 29a, 29c as described later, or to the common planet carrier 24 through dogs 29b, 24a.

Slidably mounted on the axle 1 and free to rotate thereon is a dog clutch member 29 on which are formed three sets of dog clutch members 29a, 29b and 29c (seen more clearly in the lower half which is shown displaced to \$5 the right relative to the position as shown in the upper half of Fig. 1). The dog clutch member is movable into alternative positions so that (1) teeth 29a engage with the corresponding memhers 23a on the sun pinion 23 90 (see top half of Fig. 1) or (2) the teeth 29b engage with the corresponding members 24a of the planet carrier 24 or (3) the teeth 29c engage with the corresponding members 19a of the planet carrier 19 (see bottom half of 95 Fig. 1). Further the teeth 29c are permanently in engagement with the prongs 16a of the primary sun pinion 16 but are free to slide axially therein. A spring 30 lying between the sun pinion 16 and the clutch member 29 100 normally urges said clutch member towards the left of Fig. 1 so as to engage teeth 29a with teeth 23a on the sun pinion 23 (as shown in the top half of Fig. 1). A key 31 lying in a slot 1b of the axle 1 engages a sleeve 32 10 lying within the bore of the clutch member 29. An operating rod 33 passes through a hole le in the axle 1 and engages with the key 31, a further screwed rod 34 and collar 35 being so arranged that movement of the rod 33 will 111 transmit similar movement to the key 31 and thence via the sleeve 32 to the clutch member 29, whereby said member may be located in one of the alternative positions aforesaid.

In the example shown in Figs. 1 and 2 a 11' reduction gear is given when dogs 29\alpha engage with dogs 23\alpha, a direct one-to-one drive when the dogs 29\alpha are engaged with dogs 19\alpha and an increase gear when dogs 29\alpha are engaged with dogs 24\alpha.

When the dogs 29c and 19a are engaged, for direct drive, the coupled secondary gear train runs idle, the primary gear train being locked within itself by locking its sun pinion to its planet carrier through the said dogs and 12: the long dogs 16a. When the secondary gear train is operating the cutout effort is split, partly through the annulus 9a of the primary train and partly through the annulus 11a of the secondary train. The sun wheel 20 always 130

| forms the reaction member. When the dogs |
|--|
| 29a and 23a are coupled for the reduction |
| and the primary out 16 is could to |
| speed ratio the primary sun 16 is caused to |
| rotate at the same speed and in the same direc- |
| 5 tion as the sun wheel 23 of the other gear train |
| of the coupled secondary gear train. When |
| the dogs 29b and 24a are engaged, then the |
| primary sun member is caused to rotate at the |
| same speed and in the same direction (the |
| 10 same direction as the driving member) as the |
| same direction as the diving memory as the |
| common planet carrier 24. |
| In this example the number of teeth in the |
| various secondary gear members are as follows:— |
| follows: |
| Free secondary sun pinion 20 20 teeth Free secondary sun pinion 23 - 24 teeth |
| Free secondary sun pinion 23 - 24 teeth |
| Secondary planet pinions 25 - 20 teeth |
| Secondary annulus $11a - 60$ teeth |
| |
| Secondary idler pinions 27 - 16 teeth |
| 20 The above numbers of terth give a ratio of |
| primary sun pinion speed to hub shell speed |
| of .75 to 1 in high gear 1 to 1 in direct gear |
| and 1.375 to 1 in low gear. Also in the |
| example shown the primary gear train tooth |
| 25 numbers are:— |
| Primary sun pinion 16 20 |
| Primary sun pinion 16 20 Primary planet pinions 17 20 Primary annulus 9a 60 |
| Primary annulus 9a 60 |
| Primary annulus 9a 60 |
| ln conjunction with the above primary sun |
| 30 pinion to shell ratios these tooth numbers give |
| overall gear ratios between input member and |
| output member of:— |
| Low gear 1 to .914 Direct drive 1 to 1 35 High gear 1 to 1.0666 |
| Low gear 1 to .914 Direct drive 1 to 1 |
| 35 High gear 1 to 1.0666 |
| These ratios are substantially the same as |
| These ratios are substantially the same as would be obtained by means of alternative |
| would be obtained by means of anti-indive |
| wheel hub sprocket teeth, as in a "derailleur" |
| gear, of 15, 16 and 17 teeth respectively. The |
| 40 tooth numbers in each gear train could of |
| course be adjusted to give wider or closer |
| ratios as required. Preferably, the tooth |
| numbers and couplings are such as to provide |
| alternate ratios of sun pinion to shell ratios |
| 45 between minus one and plus two and one half, |
| is the mimory was may be retread be characted |
| i.e. the primary sun may be rotated backwards |
| in relationship to the hub shell at the same |
| speed or forwards at two and one half times |
| the speed of the hub shell. |
| 50 If the reversible feature of the drive is not |
| required an external ratchet free-wheel can be |
| substituted for the sprocket, or a pawl-and- |
| ratchet counting can replace the dog clutch |
| ratchet coupling can replace the dog clutch coupling between the input member 5 and |
| |
| 55 primary planet cage 19. |

As illustrated in Fig. 3 an alternative

coupled secondary gear train for a cycle wheel

hub gear according to the invention comprises,

in place of the axle 1, an axle 36 on which 60 is formed or otherwise fixed a sun pinion 37.

Adjacent to this sun pinion is a further sun

pinion 38 free to rotate on the axle 36 bnt prevented from moving axially by suitable means such as a spring ring clip 39. The sun

65 pinion 38 is provided on one face with dog

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clutch members 38a. The planet cage 40 is
similar to the planet cage 24 in Figs. 1 and 2
but carries double (stepped) planet pinions 41
mounted on pins 42, said pinions meshing with
the two sun wheels 37 and 38 and their large 70
diameter meshing with the annulus teeth 43a
of the end member 43, replacing the teeth 11a
of the end member 11. Within the bore of an
extension on the planet carrier 40 are dog clutch members 40a. The dogs 38a and 40a 75
take the place of the dogs 23a and 24a of the
example first described. As shown dotted in
Fig. 3, a further annulus member 44 is shown
dotted, said further annulus member having
annulus teeth 44b meshing with the smaller 80
diameter pinion of the double planet pinions
41. An extension of the said annulus member
has within its bore dog clutch members 44a
which are intended to be engageable by the dogs 29b of the dog clutch member. The 85
secondary gear trains of Figs. 3 can be used in
place of the secondary gear train shown in
Figs. 1 and 2, the dog members 38a, 40a and
44a being selectively engaged by the clutch
member 29 as hefore.
  In the example of the invention shown in
Fig. 3 the numbers of teeth in the secondary
gear train as illustrated are:-
Fixed sun pinion 37 -
                               16 teeth
Compound planet pinion 41
                               22 and 16 teeth 95
Annulus 43a - - - -
                               60 teeth
Free sun pinion 38 - -
                               22 teeth
Free annulus (dotted Fig. 3)
                               54 teeth
   ол 44
   The above numbers of teeth give ratios of 100
primary sun pinion speed to hub shell speed
as follows:-
   Primary sun 16 coupled to free
     secondary sun 38 through dogs
                                     .372 to 1 105
   Primary sun 16 coupled to secon-
     dary planet carrier 40 through
     dogs 40a
                                     .789 to 1
   Primary sun 16 coupled to secon-
     dary free annulus 44 (Fig. 3)
                                     .959 to 1
     through dogs 44a
   Primary sun 16 coupled to
     primary cage 19 through dogs
   Using the same primary train as before these 115
 ratios give overall gear ratios between input
 and output speeds of: -
   3rd increase
                          1 to 1.186
   2nd increase - - 1 to 1.055
                 - - 1 to 1.010 (Fig. 3) 120
   1st increase
   Direct drive
                          1 to 1
   In this example 3rd increase compared with
 alternative sprockets of a deraillean gear, is
 equivalent to a difference of three teeth, say
 from 19 to 16 teeth, 2nd increase is equivalent 125
 to one tooth less say from 19 to 18, and 1st
 increase gives a gear ratio equivalent to less than one tooth difference, a ratio which is not
 readily obtainable by other means. The tooth
 numbers in the various gear members can be 130
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35

40

adjusted to give other specific gear ratios.

As illustrated in Fig. 4 the two secondary sun wheels 20 and 23 of Figs. 1 and 2 are

replaced by pinions 45 and 46 both arranged 5 to be free to rotate on the axle 1 and are provided within their respective bores with splines or dog teeth 45c and 46c. The pinion 46 has dogs 46a complementary to the dogs 29a. A further slot 1d is provided in the axle

10 1 to take a further key 47. The inner end of the control rod 33 is now screwed within the key 31 and a further control rod 48 is screwed within the further key 47. Operation of the control rod 48 selectively locks either sun

15 pinion 45 or 46 to the axle to provide other and different gear ratios from those already described. That is to say, by locking the sun pinion 46 instead of the sun pinion 45 to the axle 1 and accepting the same numbers of

20 teeth in the various members to be as described for Figs. 1 and 2 with 45 and 46 the same as 20 and 23 respectively the additional primary sun pinion 16 to hub shell 10 ratios are: zero, 1 to 1 and 1.66 to 1. If a free

25 annular member as shown dotted at 44 in Fig. 3 be added so as to mesh with 16 tooth idler pinions as shown at 27 in Fig. 1 it would have 56 teeth and would give a further ratio of 2.38 to 1.

30 Using the same primary train as enumerated for Figs. 1 and 2 the overall gear ratios between input and output would be as follows:—

Primary sun 16 to secondary sun 46 through dogs 46a 1 to 1.333 Primary sun 16 to secondary

carrier 24 through dogs 24a 1 to .85 Primary sun 16 to secondary free annulus 44 through dogs

44a - - - - 1 to .743
Primary sun 16 to primary

carrier 19 through dogs 19a 1 to 1 What we claim is:—

 An epicyclic change speed gear for the 45 hub of the driving wheel of a bicycle of the kind referred to characterised in that the secondary epicyclic gear train comprises two coupled epicyclic gear trains having more than one free member coaxial with input and output members, in combination with means for 50 selectively coupling the sun wheel of the primary gear train to any of the free members aforesaid.

2. An epicyclic change speed gear according to Claim 1 further characterised by means 55 for selectively coupling the driving, driven and reaction members simultaneously to the essential elements of at least one only of the epicyclic gear trains to provide at least one simple ratio from such gear train alone while 60 releasing the other epicyclic gear train to run free.

3. An epicyclic change speed gear according to Claim 2 characterised in that the said selective coupling means are arranged relative to 65 the essential elements of the primary gear train.

4. An epicyclic change speed gear according to any of the preceding claims characterised in that the direct drive is provided by locking the 70 primary train within itself while uncoupled from a reaction member.

5. An epicyclic change speed gear constructed and arranged substantially as herein described with reference to and illustrated in 75 Figs. 1 and 2 of the drawings accompanying the provisional specification.

6. An epicyclic change speed gear constructed and arranged substantially as herein described with reference to Figs. 1 and 2 as 80 modified in full lines in Fig. 3 of the drawings accompanying the provisional specification.

7. An epicyclic change speed gear constructed and arranged substantially as herein described with reference to and as illustrated 85 in Figs. 1, 2 and 3 as modified in Fig. 4 of the drawings accompanying the provisional specification.

8. An epicyclic change speed gear constructed and arranged substantially as herein 90 described with reference to and as illustrated in Figs. 1 and 2 as modified in dotted lines in Fig. 3 of the drawings accompanying the provisional specification.

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PROVISIONAL SPECIFICATION

Improvements in or relating to Epicyclic Change Speed Gears

95 We, STURMEY-ARCHER GEARS LIMITED, a British Company, of 177, Lenton Boulevard, Nottingham, and WILLIAM BROWN, a British Subject, of the said Company's address, do hereby declare this invention to be described 100 in the following statement:—

This invention relates to epicyclic changespeed gears for the driving wheel hub of a bicycle, of the kind having at least two epicyclic gear trains and in which for one 105 speed ratio at least such gear trains are doublecoupled, that is to say two of the essential elements of one gear train are constrained to behave in the same manner (i.e. to remain stationary or to move with the same relative speed and direction) as two of the essential 110 elements of the other gear train by reason of mutual coupling, whether permanent or separable. The term double coupling is applicable whether or not one of the members of each epicyclic gear train is omitted. The term 115 permanent mutual coupling is used herein to define either an integral construction, or a two-part construction in which the two parts have

separate identity but are not separable during normal use of the gear, while the term separable mutual coupling is used to define a construction in which the two parts have separate s identity and are also adapted to be intercoupled or separated during normal use of the gear, as for example by the movement of selector mechanism when effecting a change of speed ratio.

With such change-speed gears it is convenient to arrange for one of the epicyclic gear trains to receive the input, and such gear train is hereinafter termed the primary gear train, the double-coupled adjacent epicyclic 15 gear train being termed the "secondary" gear

The four essential elements of a simple epicyclic gear train are, as is well known, a sun wheel, an annulus co-axial therewith, one or 20 more planet wheels meshing with the sun wheel and annulus and a carrier for the planet wheels known as the planet carrier and coaxial with the sun wheel and annulus. The common axis of the sun wheel, annulus and 25 planet carrier is of course the main axis of the gear train. As already stated, doublecoupling, as between adjacent epicyclic gear trains defines coupling between any two of the essential elements of one gear train to any 30 two elements of the other. There is however the limitation that it is only possible to couple a planet wheel of one to a planet wheel of the other, and this automatically results in coupling of the two planer carriers for the double-35 coupling, whereas by appropriate design of the parts any two of the other three elements of one train can be coupled to any two of the other three elements of the other train.

In use, an epicyclic gear train operates in 40 the same manner as a lever, that is to say in order to function there must be coupling to three parts of the gear train respectively, one termed the input member to the driving member, another termed the output member to the 45 driven member and a third, the reaction member to a stationary member, said three parts being comparable with the two ends and the fulcrum respectively of a lever. It is obvious fundamentally that the input and out-50 put elements of an epicyclic gear are interchangeable in the sense that the power can be transmitted in either direction with consequent inversion of the gear ratio. In the case of a double-coupled gear train the analogy is less 55 evident because the second epicyclic gear train provides a moving fulcrum for the first gear train moving as a function of the movement of one of the essential elements of the first gear train but a stationary or time fulcrum of 60 the gear train as a whole must still be provided by holding one of the essential elements of one of the trains stationary. In the case of a bicycle hub gear, it is conventional and convenient to use a sun wheel as the ultimate ful-65 crum or reaction member. Consequently,

with a simple gear train and assuming that the sun wheel forms the reaction member, three gear ratios including direct drive are obtainable, respectively, a reduction ratio by driving the annulus and taking the drive from 70 the planet carrier, direct drive by driving either the annulus or planet carrier and taking the drive from the same element, and an increase ratio by driving the planet carrier and

taking the drive from the annulus.

With a simple epicyclic gear train and still assuming that the sun wheel forms the reaction member, as soon as one has elected to couple the annulus or the planet carrier to the driving or driven member, there remains only 80 one free member co-axial with the main axis of the gear for coupling to the driven or driving member, respectively. The addition of further epicyclic gear elements, such as by providing an alternative sun and planet wheels 85 and/or annulus and planet wheels, to obtain other or additional ratios essentially entails double-coupling. If one element of each train is omitted, the double coupling modifies the ratios but no additional "free member" is 90 provided and therefore no additional ratio is available. Where one or both of the trains has all its four essential elements, there are made available other alternative free members, that is to say members which are freely rotating at 95 different speeds compared with other members which are coupled to the driving and driven members, and further speed ratios are available from the gear as a whole by employing any one of such free elements so that it 100 becomes the driving, driven or reaction member, freeing the element previously in use.

There is still another type of epicyclic gear which consists of an epicyclic gear train in which compound or stepped planet pinions are 105 employed to enable speed ratios to be obtained of a lower order than are obtainable from a simple epicyclic gear train. Such gear is in fact a double-coupled gear within the preceding definition, though the annulus of one epi- 110 cyclic gear train and the sun wheel of the other

are omitted.

As regards speed ratios normally obtainable by the several arrangements aforesaid, that is to say with the arrangement of proportional 115 dimensions of the parts suitable for a wheel hub gear for a bicycle; ratios of the following order are obtainable:

(1) Simple epicyclic gear: minus 25% and plus 331%.

(2) (a) Double-coupled epicyclic gear train having compounded planet wheels: minus 15 and plus 20%;

(b) With an alternative sun wheel, additional ratios of 1 are available.

(3) Double-coupled epicyclic gear trains each with its four essential elements: plus or minus 5% to 10%.

(4) Double-coupled epicyclic gear trains each with its four essential elements and with 130 coupling permitting direct use of primary gear train only: plus or minus 5% to 10% and

minus 25%, and plus 331%.

In order to obtain both the plus and the 5 minus speed ratios aforesaid it is necessary to provide alternative coupling for the output as well as for the input elements of the gear train. Such provision is quite usual and the best known way is to have two pawl-and-ratchet 10 output couplings and a movable selector for the input coupling adapted in one position of movement to trip one of the output pawls, thereby enabling the other pawl, which normally over-runs its ratchet, to become the 15 effective output coupling. In such construction the pawls provide free-wheel coupling in all ratios. An early example of this type of coupling is described in Patent No. 541,332.

There are obvious advantages in being able 20 to provide both increase and decrease ratios, not only because more ratios are thereby made available but because the intermediate direct drive may be used as the normal ratio. However it has been appreciated, as can be seen 25 from the earlier Patent Specification No. 567,340 that by dispensing with the normally effective output pawl and substituting direct coupled dogs for the alternative output pawl in a double-coupled gear, a non-free-wheel 3-30 speed gear is obtainable but with two minus ratios. Hitherto, in order to obtain a nonfree-wheel gear with intermediate direct drive, two non-free-wheel output couplings have been required with suitable selector control 35 mechanism. Earlier gears obtaining this effect were known in which the annulus and planet cage of a simple epicyclic gear were bodily slidable to effect engagement of alternative complementary output and input dogs, 40 but such sliding gear arrangement has several known disadvantages.

It is the object of the present invention to provide a fixed, or reversible drive gear in which there is an increase ratio, a direct drive 45 and a reduction ratio (as distinct from a direct drive and two decrease, as described in Patent No. 567,340), as well as a more flexible choice of ratios than is possible with hitherto known types of gear, that is, a greater range of selec-50 tion of gear ratios to suit the requirements c! a cyclist. For example, it allows a designer to provide ratios several of which would be substantially the same as would be given by increasing or decreasing the number of teeth 55 of a wheel hub sprocket by one tooth at a time,

as in a "derailleur" gear.

Still further objects of the invention are to provide gear ratios even closer than hitherto obtainable (hereinafter called very close 60 ratios) i.e. less than a 5% increase or decrease from the immediately adjacent ratio; to provide a comparatively simple method of achieving gear ratios for a bicycle hub which may provide a possible selection covering a range 65 very close to wide ratios in one hub; to pro-

vide as a selective group three, four or more gear ratios of the type required by cyclists in a simpler form than has hitherto been possible, together with some reduction in the weight of the hub, a point which is of great 70

importance to cyclists.

According to the invention an epicyclic change speed gear for the hub of the driving wheel of a bicycle and embodying a doublecoupled primary and secondary epicyclic gear 75 trains is characterised in that the secondary epicyclic gear train is itself a double-coupled epicyclic gear train having more than one free member, in combination with means for selectively coupling the sun wheel of the primary 80 gear train to any of the free members aforesaid.

The gear aforesaid may be further characterised in that each of the epicyclic trains of the double-coupled secondary gear is coupled to the primary gear to form the double coup- 85 ling of the secondary gear train therewith; or further characterised by means for selectively coupling the driving, driven and reaction members to the essential elements of at least one of the gear trains to provide at least one 90 simple ratio from such gear train alone while releasing any other gear train to run free; or further characterised in that the primary gear train is usable by itself; or further characterised in that the direct drive is provided by 95 locking the primary train within itself while uncoupled from a reaction member.

In the accompanying drawings:-Fig. 1 shows a longitudinal section on the

lines X.O.Y. of Fig. 2 of a hub gear for a 100 bicycle wheel made according to the invention wherein the further epicyclic gear members consist of idler pinions housed in the same planet carrier as and meshing with the main planet pinions of the secondary train and a 105 further sun wheel meshing with said idler pinions but free to rotate on the axle. (One gear position is shown above the centre line and an alternative gear position is shown below the centre line). 110

Fig. 2 shows a cross-section on the line AA

of Fig. 1.

Fig. 3 shows a longitudinal section of the secondary train of another construction of a change-speed hub according to the invention 115 wherein the further epicyclic gear members consist of compound planet pinions and the addition of a sun wheel on the axle which meshes with the end of said compound planet pinions remote from the main annulus of said 120 secondary train. The addition of a further annulus meshing with the compound planet pinions at the same end as the additional sun wheel is also indicated.

Fig. 4 shows a further modification of the 125 secondary train so as to provide for locking either of its sun wheels to the stationary member to provide further gear ratios.

As illustrated in Figs. 1 and 2 the improved gear is shown as a reversible drive (i.e. non 130

free-wheel) three-speed hub giving in close ratio, a reduction ratio, a direct drive and an increase ratio. The hub proper comprises a stationary axlc 1 on which is mounted a ball-5 race member 2 secured by a lock nut 3. Running on balls 4 on the member 2 is an input or driving member 5 which is screwed to take a chain sprocket 6 secured by a contra-threaded lock nut 7. Balls 8 running on a ball 10 track formed on the input member 5 carry an end member 9 which is splined or otherwise fixed into the bore of the wheel hub shell 10 at 10a. The wheel hub shell is formed with spoke-receiving flanges 10b. Within the inner 15 bore of the end member 9 are cut gear teeth 9a which form the annulus gear of the primary gear train. In the other end of the wheel hub shell 10 is screwed, or otherwise fixed, an end member 11, secured against unscrewing by 20 suitable means such as the locking screw 12. Within this end member 11 are cut gear teeth 11a which form the annulus gear of the double-coupled trains forming the secondary gear train explained in more detail in the 25 succeeding paragraph. The end member 11 runs on balls 13 on the ball race member 14 which is mounted on the axle 1 and secured by a lock nut 15. The primary gear train is a simple epicyclic gear train and is completed 30 by the sun pinion 16 which is free to rotate on the axle I and which has formed on it extended prongs or dog clutch members 16a, and by planet pinions 17 mounted on pins 18 in the planet carrier 19. Within an extension 35 of the planet earrier 19 are dog clutch members 19a. Further dog clutch members 19b on the planer carrier 19 engage with corresponding dog clutch members 5a on the input member 5. The double-coupled secondary gear train, having 11a as its annulus, is completed as to one epicyclic gear train by a sun pinion 20 fixed to the axle 1 by splines 20a and secured by a washer 21 and lock nut 22; a planet 45 carrier 24 provided with an extension within which are dog clutch members 24a and in which planet corrier are mounted planet pinions 25 meshing with the fixed sum pinion 20 and with the annulus teeth 11a of the end Double-coupled with such 50 member 11. epicyclic gear train is the other gear train consisting of a sun pinion 23 free to rotate on the axle and provided on its face with dog clutch members 23a and idler pinions 27 which mesh 55 with the planet pinions 25 and with the rotatable sum pinion 23 and which are carried on pins 28. This other epicyclic gear train has no annulus of its own though one could be provided as suggested later for the arrange-60 ment of Fig. 3. The sun pinion 23 is located against axial movement in one direction by a shoulder la on the axle 1 and in the other direction by the sun pinions 20. The one and the other trains aforesaid together forming the 65 secondary gear train are double-coupled by

virtue of having a common planet carrier 24 and by the meshing of their planet pinions 25, 27. The primary gear train is double-coupled to the secondary gear train as follows: Permanently, the annulus of the primary gear 70 train is coupled by the hub shell 10 to the annulus of the one gear train of the double-coupled trains of the secondary gear train. Selectively, the sun wheel 16 of the primary gear train can be coupled, either to the sun pinion 23 of the other train of the double-coupled secondary gear train, through dogs 29a, 29c as described later, or to the common planet carrier 24 through dogs 29b, 24a.

Slidably mounted on the axle 1 and free to 80 rotate thereon is a dog clutch member 29 on which are formed three sets of dog clutch members 29a, 29b and 29c (seen more clearly in the lower half section of Fig. 1). The dog clutch member is movable into alternative 85 positions so that (1) teeth 29a engage with the corresponding members 23a on the sun pinion 23 or (2) the teeth 29b engage with the corresponding members 24a of the planet carrier 24 or (3) the teeth 29c engage with the corre- 90 sponding members 19a of the planet carrier 19. Further the teeth 29c are permanently in engagement with the prongs 16a of the primary sun pinion 16 but are free to slide axially therein. A spring 30 lying between 95 the sun pinion 16 and the elutch member 29 normally urges said clutch member towards the left of Fig. 1 so as to engage teeth 29a with teeth 23a on the sun pinion 23. A key 31 lying in a slot 1b of the axle 1 engages a 100 sleeve 32 lying within the bore of the clutch member 29. An operating rod 33 passes through a hole 1c in the axle 1 and engages with the key 31, a further screwed rod 34 and collar 35 being so arranged that movement of 105 the rod 33 will transmit similar movement to the key 31 and thence via the sleeve 32 to the clutch member 29, whereby said member may be located in one of the alternative positions aforesaid.

In the example shown in Figs. 1 and 2 a reduction gear is given when dogs 29a engage with dogs 23a, a direct one-to-one drive when the dogs 29c are engaged with dogs 19a and an increase gear when dogs 29b are engaged 115 with dogs 24a.

When the dogs 29c and 19a are engaged, for direct drive, the double-coupled secondary gear train runs idle, the primary gear train being locked within itself by locking its sun 120 pinion to its planet carrier through the said dogs and the long dogs 16a. When the secondary gear train is operating the output effort is split, partly through the annulus of the primary train and partly through the 125 annulus of the secondary train. The wheel 28 always forms the reaction member. When the dogs 29a and 23a are coupled for the reduction speed ratio the primary sun 16 is caused to rotate at the same speed and in the same 130

| | (contrary to that of the driving member 6) direction as the sun wheel 23 of the other gear train of the double-coupled secondary gear |
|----|---|
| | train. When the dogs 29b and 24a are |
| 5 | train. When the dogs 29b and 24a are engaged, then the primary sun member is |
| | caused to rotate at the same speed and in the |
| | same direction (the same direction as the |
| | driving member, as the common planet |
| | carrier 24. |
| | In this example the number of teeth in the |
| 10 | various secondary gear members are as |
| | follows:— |
| | Fixed secondary sun pinion 20 20 teeth |
| | Fixed secondary sun pinion 20 Free secondary sun pinion 23 - 24 teeth Secondary planet pinions 25 - 20 teeth |
| | Free secondary sun pinion 23 - 24 teeth Secondary planet pinions 25 - 20 teeth |
| 15 | Secondary planet pinions 25 - 20 teeth Secondary annulus 11a - 60 teeth |
| | Secondary annulus 11a 60 teeth |
| | Secondary idler pinions 27 - 16 teeth |
| | The above numbers of teeth give a ratio of |
| | primary sun pinion speed to hub shell speed |
| 20 | of .75 to 1 in high gear 1 to 1 in direct gear |
| | and 1.375 to 1 in low gear. Also in the example shown the primary gear train tooth |
| | example shown the primary gear train tooth |
| | numbers are:— |
| | Primary sun pinion 16 20 |
| 25 | Primary planet pinions 17 20 |
| | Primary annulus 9a 00 |
| | In conjunction with the above primary sun |
| | pinion to shell ratios these tooth numbers |
| | give overall gear ratios between input member |
| 30 | and output member of:— |
| 50 | Low gear 1 to .916 |
| | m: 1 to 1 |
| | Trials ages = 1 to 1 0666 |
| | These ratios are substantially the same as |
| 25 | would be obtained by means of alternative |
| 33 | wheel hish enrocket feeth as in a "defauleur |
| | gear, of 15, 16 and 17 teeth respectively. The |
| | tooth numbers in each gear train could of |
| | course be adjusted to give wider or closer |
| 40 | ratios as required. Preferably, the tooth |
| 40 | numbers and couplings are such as to provide |
| | alternative ratios of sun pinion to shell ratios |
| | between minus one and plus two and one half, |
| | i.e. the primary sun may be rotated backwards |
| | in relationship to the hub shell at the same |
| 45 | in relationship to the hub sien at the same |
| | speed or forwards at two and one half times |
| | the speed of the huh shell. |
| | If the reversible realist of the directs how |
| | required an external ratchet free-wheel can be |
| 50 | substituted for the sprocket, or a pawl-and- |
| | ratchet coupling can replace the dog chilch |
| | ratchet coupling can replace the dog clutch coupling between the input member 5 and |
| | primary planet cage 19. |
| | As illustrated in Fig. 3 an alternative |

As illustrated in Fig. 3 an alternative

cycle wheel hub gear according to the inven-

tion comprises, in place of the axle I, an axle

36 on which is formed or otherwise fixed a

sun pinion 37. Adjacent to this sun pinion

suitable means such as a spring ring clip 39.

The sun pinion 38 is provided on one face

with dog clutch members 38a. The planet

65 cage 40 is similar to the planet cage 24 in Figs.

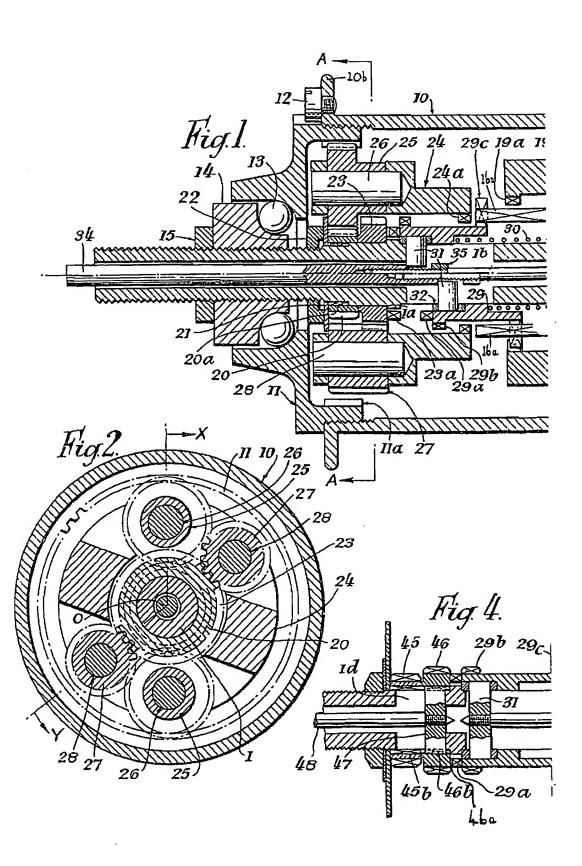
60 is a further sun pinion 38 free to rotate on the axle 36 but prevented from moving axially by

55 double-coupled secondary gear train for a

1 and 2 but carries double (stepped) planet pinions 41 mounted on pins 42, said pinions meshing with the two sun wheels 37 and 38 and their large diameter meshing with the annulus teetin 43a of the end member 43, 70 replacing the teeth 11a of the end member 11. Within the bore of an extension on the planet earrier 40 are dog clutch members 40a. A further annular member 44 is shown dotted, said further annular member having annulus 75 teeth meshing with the smaller diameter pinion of the double planet pinions 41. An extension of the said annular member has within its bore dog clutch members 44a. This secondary gear train can be used in place of 80 the secondary gear train shown in Figs. 1 and 2, the dog members 38a, 40a and 44a being selectively engaged by the clutch member 29 as before. In this example of the invention the 85 numbers of teeth in the secondary gear train as illustrated are: Fixed sun pinion 37 -16 teeth Compound planet pinion 41 22 and 16 teeth 60 teeth Annulus 43a – Free sun pinion 38 22 teeth Free annulus on 44 -54 teeth The above numbers of teeth give ratios of primary sun pinion speed to hub shell speed as follows:-Primary sun 16 coupled to free secondary sun 38 through dogs .372 to 1 Primary sun 16 coupled to secon-100 dary planet carrier 40 through .789 to 1 dogs 40a Primary sun 16 coupled to secondary free annulus 44 through dogs 44a - - - - - Primary sun 16 coupled to .959 to 1 105 primary cage 19 through dogs Using the same primary train as before these ratios give overall gear ratios between 110 input and output speeds of:-1 to 1.186 3rd increase 2nd increase -1 to 1.055 1st increase 1 to 1.010 1 to 1 Direct drive In this example 3rd increase compared with 115 alternative sprockets of a derailleur gear, is equivalent to a difference of three teeth, say from 19 to 16 teeth, 2nd increase is equivalent to one tooth less 19 to 18 and 1st increase gives a gear ratio equivalent to less than one 120 tooth difference, a ratio which is not readily obtainable by other means. The tooth numbers in the various gear members can be adjusted to give other specific gear ratios. As illustrated in Fig. 4 the two secondary 125 sun wheels 20 and 23 of Figs. 1 and 2 are replaced by pinions 45 and 46 both arranged to be free to rotate on the axle 1 and are pro-

vided within their respective bores with splines

or dog teeth 45b and 46b. The pinion 46 has 130



dogs 46a complementary to the dogs 29a. A further slot 1d is provided in the axle 1 to take a further key 47. The inner end of the control rod 33 is now screwed within the key 31 and 5 a further control rod 48 is screwed within the further key 47. Operation of the control rod 48 selectively locks either sun pinion 45 or 46 to the axle to provide other and different gear ratios to those already described. That is to 10 say, by locking the sun pinion 46 instead of the sun pinion 45 to the axle 1 and accepting the same numbers of teeth in the various members to be as described for Figs. 1 and 2, with 45 and 46 the same as 20 and 23 respec-15 tively the additional primary sun pinion 16 to hub shell 10 ratios are: zero, 1 to 1 and 1.66 to 1. If a free annular member as shown dotted at 44 in Fig. 3 be added so as to mesh with 16 tooth idler pinions as shown at 27 in 20 Fig. 1 it would have 56 teeth and would give a further ratio of 2.38 to 1.

Using the same primary train as enumerated for Figs. 1 and 2 the overall gear ratios between input and output would be as follows:-Primary sun 16 to secondary 1 to .75 sun 46 through dogs 46a Primary sun 16 to secondary 1 to .858 carrier 24 through dogs 24a 30 Primary sun 16 to secondary free annulus 44 through dogs .744 1 to 44a -Primary sun 16 to primary carrier 19 through dogs 19a 1 to 1 It will be noted that here an alternative 35 method of achieving a reduction of 1-.75 is arrived at; different tooth numbers would obviate this if required. For the Applicants: WILSON, GUNN & ELLIS, Chartered Patent Agents, 54/56, Market Street, Manchester, 1.

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